Finance Like Family

Ashton Thomas: Where your wealth and life work in harmony

Ashton Thomas Private Wealth has one mission: to provide their clients with clarity about their finances. Once each client understands their present situation and their goals, a plan is put in place for them. This, in turn, becomes the inspiration to improve all aspects of their financial lives.

The firm's wealth advisors deliver indispensable intelligence and personalized insight in the complex business of protecting and enhancing wealth. They provide the tools in the form of a Wealth Blueprint which can help clients live richer and more rewarding lives.

Collectively, the team at Ashton Thomas has decades of experience in many disciplines including financial planning, portfolio management, investment research, tax planning and retirement plan advisement. They pride themselves on thinking differently about wealth management, challenging the status quo and constantly push for reinvention.

Ashton Thomas advisors thrive because they are at their best when they are building enduring relationships and personal connections. The team succeeds by creating an experience that comes to life, in large part because of how employees, advisors and clients are treated and how they are encouraged to give back to their communities. The firm's core values of independence, excellence, integrity and respect form the foundation of everything the team does.

Keeping life in harmony means keeping up with their clients and industry trends. Ashton Thomas believes technological innovation – particularly in how advisors engage with clients – will continue to lead much of the change on the horizon. Clients will demand more connectivity to their financial lives, and considerable time and capital is likely to continue flowing in the direction of solutions focused on simplifying and enhancing the client experience.

Accumulating wealth throughout one's life takes clarity, persistence and focus. It's a journey, and reaching each financial destination can mean a better life and security for clients and their loved ones. Ashton Thomas believes a family's life and wealth should work in ongoing harmony, and the firm's Wealth Blueprint is designed to help clients map out their ideal financial life.

Ashton Thomas represents the next generation of wealth managers, having built a proprietary digital ecosystem to engage with tomorrow's digitally-enabled client base and the advisors who serve them. They believe adapting for the future will involve more than simply tweaking a website, creating an app or offering more investment options.

Today's clients want all aspects of their financial life to work together, enriching their lives today and making sure their wealth and life work in harmony into the future.

Investment Advisory services provided by Ashton Thomas Private Wealth, LLC, an SEC registered investment adviser.

Contact Ashton Thomas at 602.732.4745 or ashtonthomaspw.com, 15279 N Scottsdale Road, Suite B2-215, Scottsdale, AZ 85254