

\$225M Wells Fargo Team Joins Ashton Thomas in Bozeman, Montana

Ashton Thomas Private Wealth
Scottsdale, AZ

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Bozeman, Montana based advisors Bratton DuBose, CFP®, Daniel Bettencourt, MBA, and Rebecca Dammann, FPQP™ have joined Ashton Thomas Private Wealth.

The team, which manages approximately \$225 million of client investments, was formerly affiliated with Wells Fargo Advisors.

"We are genuinely thrilled to have such an excellent team of professionals choose Ashton Thomas," said Chief Operating Officer, Patrick Foley. "Bratton, Dan and Becca represent what is good about our industry and we look forward to helping them expand their presence in Bozeman."

Mr. DuBose stated: "We aim to consistently deliver a high level of excellence to our clients. We really enjoy working with them and appreciate the strong relationships we have. We made this move to get back to basics with our practice and make sure everything we do leads to maximizing client outcomes."

The team will be based out of the new Ashton Thomas office in Bozeman's West College Park division near Montana State University.



Bratton DuBose, CFP®



Daniel Bettencourt, MBA



Rebecca Dammann, FPQP™

About Ashton Thomas Private Wealth

Ashton Thomas Private Wealth is a diversified financial advisory firm committed to a culture of excellence, integrity, and respect in every aspect of its business. Its advisors serve foundations, business entities, and affluent individuals and families through fee-based financial planning and investment portfolio management, retirement plan consulting, and related financial education programs. The firm also strives to remain at the forefront of technological innovation and thought leadership within the financial services industry.

Ashton Thomas Private Wealth was recently named one of Citywire RIA's "Future 50" firms. According to Citywire, the list reveals the 50 registered investment advisor firms that best represent their vision of the future of the wealth management community.

Ashton Thomas currently has offices in Scottsdale and Tucson, Arizona, Draper, Utah, Las Vegas, Nevada, and now Bozeman, Montana. The firm has expansion plans for additional markets in 2020.



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